

Aggregate Financial Information for Foundations in the San Diego, CA, Metropolitan Area, circa 2002*

| Foundation Type | No. of | | Assets | | Gifts Received | | Qualifying Distributions ¹ | | Total Giving ² | |
|--------------------|-------------|--------------|------------------------|--------------|----------------------|--------------|---------------------------------------|--------------|---------------------------|--------------|
| | Foundations | % | | % | | % | | % | | % |
| Independent | 407 | 88.5 | \$1,218,968,369 | 72.8 | \$74,693,396 | 62.4 | \$94,511,386 | 62.6 | \$82,860,220 | 62.4 |
| Corporate | 9 | 2.0 | 34,728,761 | 2.1 | 4,070,940 | 3.4 | 5,360,543 | 3.6 | 4,978,429 | 3.8 |
| Community | 3 | 0.7 | 391,456,024 | 23.4 | 33,881,377 | 28.3 | 43,239,217 | 28.6 | 38,470,217 | 29.0 |
| Operating | 41 | 8.9 | 30,016,978 | 1.8 | 7,103,177 | 5.9 | 7,870,207 | 5.2 | 6,403,303 | 4.8 |
| Total | 460 | 100.0 | \$1,675,170,132 | 100.0 | \$119,748,890 | 100.0 | \$150,981,353 | 100.0 | \$132,712,169 | 100.0 |

Source: The Foundation Center.

*Due to rounding, figures may not add up. The search set includes all active private and community grantmaking foundations located in the metro area. Only grantmaking operating foundations are included. Metropolitan Areas are designated by the U.S. Office of Management and Budget (OMB).

¹Qualifying distributions are the expenditures used in calculating the required payout; includes total giving, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and the amount paid to acquire assets used directly for charitable purposes.

²Includes grants, scholarships, and employee matching gifts.

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