

Aggregate Financial Data for Foundations in the State of Montana, 2003*

Foundation Type	No. of		Assets		Gifts Received		Qualifying Distributions ¹		Total Giving ²	
	Foundations	%		%		%		%		%
Independent	154	87.0	\$292,309,531	81.7	\$4,576,784	32.1	\$15,019,897	73.6	\$14,151,119	75.3
Corporate	6	3.4	14,739,929	4.1	2,771,349	19.4	2,965,130	14.5	2,851,902	15.2
Community	2	1.1	45,297,977	12.7	5,321,548	37.3	932,902	4.6	932,902	5.0
Operating	15	8.5	5,309,735	1.5	1,609,768	11.3	1,502,008	7.4	854,566	4.5
Total	177	100.0	\$357,657,172	100.0	\$14,279,449	100.0	\$20,419,937	100.0	\$18,790,489	100.0

Source: The Foundation Center.

*Due to rounding, figures may not add up. The search set includes all active private and community grantmaking foundations located in the state. Only grantmaking operating foundations are included.

¹Qualifying distributions are the expenditures used in calculating the required payout; includes total grants, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and the amount paid to acquire assets used directly for charitable purposes.

²Includes grants, scholarships, and employee matching gifts.

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