

50 Largest Foundations by Assets, 2009

Foundation	Foundation		Assets	Total Giving ²	Qualifying Distributions ³	Fiscal Date
	State	Type ¹				
1. Bill & Melinda Gates Foundation	WA	IN	\$ 33,912,320,600	\$ 3,055,067,596	\$ 3,652,953,141	12/31/09
2. Ford Foundation	NY	IN	10,742,611,000	459,504,000	459,504,000	09/30/10
3. J. Paul Getty Trust ⁴	CA	OP	9,339,172,138	14,774,024	240,737,201	06/30/09
4. The Robert Wood Johnson Foundation	NJ	IN	8,490,415,783	354,956,931	459,806,692	12/31/09
5. W. K. Kellogg Foundation	MI	IN	7,238,160,845	270,011,667	336,126,232	08/31/10
6. The William and Flora Hewlett Foundation	CA	IN	6,869,108,000	342,475,000	342,475,000	12/31/09
7. The David and Lucile Packard Foundation	CA	IN	5,699,231,606	282,825,448	353,045,005	12/31/09
8. The John D. and Catherine T. MacArthur Foundation	IL	IN	5,237,796,061	298,527,310	298,527,310	12/31/09
9. Gordon and Betty Moore Foundation	CA	IN	5,200,576,871	169,993,004	225,119,079	12/31/09
10. Lilly Endowment Inc.	IN	IN	5,149,544,355	281,129,330	293,024,481	12/31/09
11. The Andrew W. Mellon Foundation	NY	IN	5,051,530,000	216,162,000	216,162,000	12/31/09
12. The William Penn Foundation	PA	IN	4,127,571,213	64,270,306	68,876,447	12/31/09
13. Tulsa Community Foundation	OK	CM	3,802,617,000	153,049,000	153,049,000	12/31/08
14. The Rockefeller Foundation	NY	IN	3,317,100,678	145,129,900	177,816,198	12/31/09
15. The Kresge Foundation	MI	IN	3,130,801,054	200,616,569	277,920,647	12/31/09
16. The California Endowment	CA	IN	3,083,096,943	140,467,401	188,418,458	02/28/09
17. The Leona M. and Harry B. Helmsley Charitable Trust	NY	IN	2,667,531,657	4,000,000	6,293,747	03/31/09
18. The Annie E. Casey Foundation	MD	IN	2,636,849,147	171,184,418	171,184,418	12/31/09
19. The Duke Endowment	NC	IN	2,480,075,314	104,852,215	104,852,215	12/31/09
20. Carnegie Corporation of New York	NY	IN	2,432,582,536	100,968,656	118,458,993	09/30/09
21. Robert W. Woodruff Foundation, Inc.	GA	IN	2,403,030,271	106,387,538	107,394,641	12/31/09
22. Walton Family Foundation, Inc.	AR	IN	2,275,851,898	360,407,050	387,176,923	12/31/09
23. The Susan Thompson Buffett Foundation	NE	IN	2,241,538,887	407,931,970	411,527,190	12/31/09
24. Foundation to Promote Open Society	NY	IN	2,239,745,868	140,057,116	140,636,286	12/31/09
25. Charles Stewart Mott Foundation	MI	IN	2,080,000,000	112,542,064	127,968,394	12/31/09
26. John S. and James L. Knight Foundation	FL	IN	2,079,000,000	105,887,097	105,887,097	12/31/09
27. Conrad N. Hilton Foundation	CA	IN	1,975,092,463	80,100,000	80,100,000	12/31/09
28. Casey Family Programs ⁴	WA	OP	1,935,207,121	608,170	121,023,450	12/31/09
29. Kimbell Art Foundation ⁴	TX	OP	1,912,884,895	102,500	26,278,983	12/31/09
30. Margaret A. Cargill Foundation	MN	IN	1,907,998,965	9,679,763	14,165,758	12/31/09
31. The McKnight Foundation	MN	IN	1,892,752,694	99,074,714	109,622,251	12/31/09
32. Richard King Mellon Foundation	PA	IN	1,839,427,098	76,545,340	79,435,005	12/31/09
33. The Cleveland Foundation	OH	CM	1,807,423,508	75,003,898	82,424,381	12/31/09
34. The Harry and Jeanette Weinberg Foundation, Inc.	MD	IN	1,771,207,276	106,430,630	109,472,959	02/28/09
35. Silicon Valley Community Foundation	CA	CM	1,749,109,000	154,255,000	171,732,000	12/31/09
36. The New York Community Trust	NY	CM	1,741,811,259	123,411,403	128,015,304	12/31/09
37. John Templeton Foundation	PA	IN	1,689,804,911	59,804,795	69,768,437	12/31/09
38. Alfred P. Sloan Foundation	NY	IN	1,620,997,612	67,777,187	77,884,158	12/31/09
39. The Annenberg Foundation	CA	IN	1,602,260,949	164,111,474	184,303,303	06/30/09
40. The Bloomberg Family Foundation, Inc.	NY	IN	1,573,135,222	41,838,303	41,838,303	12/31/08
41. Doris Duke Charitable Foundation	NY	IN	1,558,663,265	88,663,024	88,663,024	12/31/09
42. The Simons Foundation	NY	IN	1,547,314,964	149,630,897	170,143,237	12/31/09
43. The Chicago Community Trust	IL	CM	1,503,434,485	110,608,629	117,268,907	09/30/09
44. Ewing Marion Kauffman Foundation	MO	IN	1,486,041,461	51,633,985	97,900,053	12/31/08
45. Eli & Edythe Broad Foundation	CA	IN	1,466,678,857	169,067,268	176,707,454	12/31/09
46. The James Irvine Foundation	CA	IN	1,449,193,495	65,495,033	74,620,542	12/31/09
47. Houston Endowment Inc.	TX	IN	1,427,657,870	62,156,718	65,691,772	12/31/09
48. The Heinz Endowments	PA	IN	1,373,427,000	54,551,000	54,551,000	12/31/09
49. The Norton Simon Foundation	CA	IN	1,297,022,204	4,000,000	4,000,000	12/31/09
50. The Starr Foundation	NY	IN	1,284,340,846	132,390,348	136,195,276	12/31/09

Source: The Foundation Center, *Foundation Yearbook*, 2011. Aggregate foundation fiscal information in tables and figures is based on data provided to the Center as of January 2011. Fiscal data on individual foundations included in this table may be more current.

¹IN=Independent; CS=Corporate; CM=Community; OP=Operating.

²Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, PRIs, and program expenses.

³Qualifying distributions are the charitable expenditures used in calculating private foundations' required annual 5 percent payout; includes total giving, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and amount paid to acquire assets used directly for charitable purposes.

⁴For some operating foundations, total giving amount includes grants and program expenses; for others, total giving amount includes only grants. Most operating foundations' qualifying distributions are paid out for administration of operating programs and not for grants.