



LISA AND DOUGLAS GOLDMAN FUND

2006 Annual Report

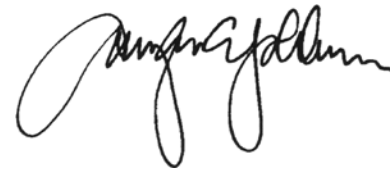
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In order to have a successful and productive relationship, a foundation and a grantee must form a mutually beneficial partnership, based on open communication and shared vision and goals. By working together and combining their unique strengths and resources, both are able to be more successful in fulfilling their missions.

While our foundation doesn't practice hands-on philanthropy, we do strive to be an active and supportive partner to our grantees. As a partner, it is incumbent upon us to clearly and consistently articulate our values and goals. Similarly, we expect grantees to be forthright and open in their communication to us. In addition to understanding an organization's mission and a project's relevance, we want to know what challenges the organization is facing and what they are working to improve. Together, we can often develop strategies to address these challenges and strengthen an organization. We will make challenge or conditional grants and provide feedback to help grantees inspire participation, motivate leadership, improve infrastructure and governance, or take other action on specific issues. In addition, we require 100% board participation in a capital campaign to ensure that a board is fully committed to the effort and understands its leadership role in the campaign. We encourage grantees to use this requirement to motivate their boards, educate trustees, and build their case for support.

The relationship between foundations and nonprofits typically focuses on the support foundations provide to nonprofits. It is, however, a mutually beneficial relationship. As noted by the Center for Effective Philanthropy in its survey of nonprofits, "Foundations are ultimately reliant to a significant degree on grantees to advance their (the foundations') agendas." The impact of a grant depends on how it is managed and leveraged by the grantee. A solid investment is one that makes a difference by improving lives and our world through well-designed and effectively implemented projects. Through their vision, creativity, and expertise, our grantees enable us to realize our goals and together improve our society.



Douglas E. Goldman
President

Interests & Priorities

Background: Established in 1992, the Lisa and Douglas Goldman Fund is a private foundation committed to providing support for charitable organizations that enhance our society.

Current Priorities: The Lisa and Douglas Goldman Fund's interests include programs making valuable contributions in a variety of fields: children and youth, civic affairs, civil and human rights, education, environment, health, Jewish affairs, children's literacy, social and human services, and sports/recreation programs. In general, the Fund places highest priority on projects in the San Francisco area.

Limitations: The Fund will not consider applications for support for individual grants, documentaries, films, events, books and periodicals, research, deficit budgets, endowment campaigns, or conferences. In addition, the Fund does not accept proposals that it has not solicited requesting support for scholarships, arts and cultural organizations, or educational institutions.

Annual Grants: The Fund provides annual operating support to a specific list of organizations. New applications for annual support are not accepted.

Capital Funding: In order to be eligible for consideration for capital funding support, in addition to the criteria outlined below, organizations must demonstrate support of the campaign by 100% of the Board through personal financial contributions.

The Lisa and Douglas E. Goldman Philanthropic Fund: The Lisa and Douglas E. Goldman Philanthropic Fund is another charitable giving vehicle under the auspices of the Lisa and Douglas Goldman Fund.

Assets (Endowment):

Lisa and Douglas Goldman Fund: \$25,838,576 as of December 31, 2006
Lisa and Douglas Goldman E. Goldman Philanthropic Fund: \$428,701 as of December 31, 2006

Total 2006 Grants:

Lisa and Douglas Goldman Fund: \$1,207,800
Lisa and Douglas Goldman E. Goldman Philanthropic Fund: \$1,175,000

Address: Lisa and Douglas Goldman Fund
One Daniel Burnham Court, Suite 330C
San Francisco, CA 94109-5460
(415) 771-1717
<http://fdncenter.org/grantmaker/goldman>

Application Procedures

After reviewing the Fund's current priorities and limitations, interested applicants should submit an initial letter of inquiry for review. Applicants who receive a favorable response to their initial inquiry will be invited to submit a formal proposal with supporting materials. We encourage applicants who have questions regarding the appropriateness of a project to contact the Fund directly.

All materials should be enclosed in one packet if possible. Faxes, electronically transferred submissions, and audio and videotapes will not be accepted. There are no deadlines for submission; grant requests are accepted on an ongoing basis. In fairness to other organizations, each organization may submit only one request per year for consideration.

The Lisa and Douglas Goldman Fund maintains a strong commitment to preserving our natural resources. We prefer that submissions be succinct, double-sided, and printed on recycled or tree-free paper. Please do not send duplicate mailings, return envelopes, or unnecessary presentation materials.

Letter of Inquiry (two pages maximum)

- A brief description of the project for which the organization is seeking funding, including the project title and total project budget.
- Name, title, address, and telephone number of the primary contact person.
- Total amount of funding requested from the Lisa and Douglas Goldman Fund.

Please attach the following information:

- A list of other sources of secured and potential funding for the project, including grant amounts and in-kind support.
- A one-page itemized project budget.
- A list of the organization's officers, directors and/or trustees, and their primary affiliations.

Full Proposals

Applicants who are invited to submit a formal proposal should supply the following additional information:

- A concise summary outlining the organization's purpose, history, and recent accomplishments.
- A detailed description of the project for which funding is requested, including the project's objectives, relevance to the organization and community, evaluation criteria, time line, and budget.
- Current financial statements (audited preferred); most recent annual budget, including revenues, expenses, and number of FTE staff; and current balance sheet.
- Names and qualifications of project staff.
- A list of recent and pending grants for the project, indicating foundation name and amount granted or requested.
- Names, telephone numbers, and affiliations of three references who are familiar with the organization's work and the project for which funding is requested.
- Copies of federal and state tax-exemption letters.
- Any other supporting materials, such as letters of support, news clippings, or brochures that would be helpful in evaluating the proposal. Please do not send videotapes, CDs, or DVDs.

Arts & Culture

| | |
|--|--------------------|
| Stern Grove Festival Association San Francisco, CA | \$20,000.00 |
| To support the 2006 series of free summer concerts at Stern Grove. | |
| Total Arts & Culture | \$20,000.00 |

Children & Youth

| | |
|---|--------------------|
| Juma Ventures San Francisco, CA | \$10,000.00 |
| To expand the Positive Youth Transitions Program's College & Career Advancement services. | |
| Nihonmachi Little Friends San Francisco, CA | \$20,000.00 |
| Capital Campaign, to help purchase and renovate the historic 1830 Sutter Street facility. | |
| San Francisco Court Appointed Special Advocate Program San Francisco, CA | \$20,000.00 |
| Pre-Emancipation Client Youth Project, a program to support the successful transition of pre-emancipation foster youth to adult life. | |
| Turning Heads Project San Francisco, CA | \$10,000.00 |
| To expand the Sewing and Fashion Design Program for at-risk teenage girls. | |
| Total Children & Youth | \$60,000.00 |

Civic Affairs

| | |
|--|--------------------|
| League of Women Voters of San Francisco Education Fund San Francisco, CA | \$15,000.00 |
| To expand the distribution of the <i>Pros and Cons Guide</i> . | |
| San Francisco Planning and Urban Research Association San Francisco, CA | \$20,000.00 |
| Campaign for the Urban Center. \$40,000 over two years (2006-2007) | |
| Total Civic Affairs | \$35,000.00 |

Grants Awarded and Paid in 2006

Civil & Human Rights

Feminist Majority Foundation \$25,000.00
Beverly Hills, CA

To expand and strengthen the CHOICES Campus Leadership Program in the Bay Area.

Southern Poverty Law Center \$20,000.00
Montgomery, AL

To reprint the Teacher's Guide for *One Survivor Remembers*, a documentary about Gerda Weissmann Klein's ordeal as a victim of the Nazis during the Holocaust.

Total Civil & Human Rights \$45,000.00

Education

Foundation Center \$1,000.00
New York, NY

50th Anniversary Celebration.

Goldman School of Public Policy \$25,000.00
Berkeley, CA

Dean's Opportunity Fund

KQED Inc. \$10,000.00
San Francisco, CA

To expand Hands On Literacy, a literacy-specific outreach program for underserved families in San Francisco.

Menlo School \$10,000.00
Atherton, CA

Financial Aid program.

Public Media Center \$10,000.00
San Francisco, CA

Emergency operating support.

Randall Museum Friends \$8,400.00
San Francisco, CA

To support a Program Coordinator for the new Toddler Program.

University of California, Berkeley \$10,000.00
Berkeley, CA

Dr. Chang-Lin Tien East Asian Library and Studies Center.
\$50,000 grant over five years (2002-2006)

University of California, Berkeley \$6,500.00
Berkeley, CA

To support Cal Athletics programs.

Grants Awarded and Paid in 2006

University of California, Berkeley \$25,000.00
Berkeley, CA

Parents Fund.

University of California, Berkeley \$2,000.00
Berkeley, CA

To support the Cal Lacrosse program.

Total Education \$107,900.00

Environmental Affairs

As You Sow \$15,000.00
San Francisco, CA

Shareholder Action on Recycled Plastic, a project to encourage beverage companies to reduce production of virgin plastic and plastic litter.

Bay Area Ridge Trail Council \$10,000.00
San Francisco, CA

Capacity-building support to conduct an organizational assessment.

Bluewater Network – a division of Friends of the Earth \$20,000.00
San Francisco, CA

Clean Cars Campaign, an initiative to strengthen clean car standards, ensure accurate fuel mileage labels, promote production of energy efficient cars, and support swift adoption of clean car technologies and alternative fuels nationally.

Center for Biological Diversity \$10,000.00
Tucson, AZ

San Francisco Bay & Water Tributaries Water Quality Campaign, an initiative to protect humans and the environment through sustainable watershed management in the Bay Area.

Environmental Defense \$10,000.00
Oakland, CA

To support efforts to facilitate the recovery of the San Francisco Bay-Delta ecosystem through the Bay-Delta Conservation Plan.

ForestEthics \$25,000.00
San Francisco, CA

Paper Campaign-Corporate Action Program, to help transform the forest industry and protect forests by steering companies toward more environmentally sound business practices.

Generating Renewable Ideas for Development Alternatives \$20,000.00
San Francisco, CA

De Long Solar Habitat Project, to provide solar energy for twelve San Francisco homes constructed by Habitat for Humanity.

Grants Awarded and Paid in 2006

| | |
|--|---------------------|
| Northern California Environmental Grassroots Fund Oakland, CA 2005 Funding Pool, to fund grants to grassroots environmental programs throughout Northern California. | \$3,750.00 |
| Northern California Environmental Grassroots Fund Oakland, CA To fund grants to grassroots environmental programs throughout Northern California. \$20,000 over two years (2006-2007) | \$10,000.00 |
| Planning and Conservation League Foundation Sacramento, CA California Climate Outreach Campaign, an education and advocacy project to advance state, regional, and national initiatives to combat global warming. | \$20,000.00 |
| San Francisco Community Power Cooperative San Francisco, CA DC Line Community Intervention, to educate residents and advocate for a comprehensive evaluation of the environmental impact of a proposed DC transmission project in San Francisco. | \$10,000.00 |
| Strategic Energy Innovations San Rafael, CA Green Residence Hall Demonstration Project, to support the design, installation, and promotion of energy efficient, green dorm room demonstrations on San Francisco college campuses. | \$20,000.00 |
| Sustainable Conservation San Francisco, CA To support the final year of the Brake Pad Partnership, a collaboration of businesses, government, and environmental non-profits working to address San Francisco Bay's water quality problems. | \$15,000.00 |
| Tuolumne River Trust San Francisco, CA Bay Area Water Stewardship Program – Smart Water Project, an initiative to improve the health of the Tuolumne River by enhancing river flows, restoring fish and wildlife habitat, and reducing current and future water demands through conservation and water use efficiency. | \$15,000.00 |
| Turtle Island Restoration Network Forest Knolls, CA To support the Sea Turtle Restoration Project's West Coast Sustainable Fisheries Program, a campaign to protect endangered leatherback sea turtles from destructive industrial fishing practices in protected areas off the Pacific West Coast. | \$10,000.00 |
| Total Environmental Affairs | \$213,750.00 |

Grants Awarded and Paid in 2006

Health Services

| | |
|---|--------------------|
| Compassion & Choices Portland, OR Phase III of the California Campaign, to increase awareness of aid in dying issues and provide support and information for terminally ill residents and their families. | \$20,000.00 |
| Regional Cancer Foundation San Francisco, CA To expand The Second Opinion, a program that provides free second opinions to Bay Area cancer patients and assistance in choosing treatment options. | \$15,000.00 |
| Total Health Services | \$35,000.00 |

Jewish Affairs

| | |
|--|--------------------|
| American Friends of Tel Aviv University Los Angeles, CA Hartog School of Business. | \$1,000.00 |
| Bureau of Jewish Education San Francisco, CA To support Jewish learning opportunities for children, families, and adults. | \$1,000.00 |
| College Works San Mateo, CA L'dor V'dor Project, to provide college counseling support to Jewish students from low- to moderate-income families. | \$15,000.00 |
| Congregation Emanu-El San Francisco, CA The Year of Torah: Write of Passage project. | \$5,000.00 |
| Congregation Emanu-El San Francisco, CA Heritage Project. | \$400.00 |
| Jerusalem Foundation, Inc. New York, NY To fund an Outdoor Performance at Goldman Promenade. | \$15,000.00 |
| Total Jewish Affairs | \$37,400.00 |

Grants Awarded and Paid in 2006

Literacy

| | |
|---|--------------------|
| Jewish Coalition for Literacy San Francisco, CA | \$10,000.00 |
| Project Jump In, a new early intervention program to provide individual literacy tutoring to at-risk kindergarten students. | |
| Total Literacy | \$10,000.00 |

Organizational Development

| | |
|--|--------------------|
| Taproot Foundation San Francisco, CA | \$25,000.00 |
| To provide Service Grants for five non-profit organizations. | |
| Total Organizational Development | \$25,000.00 |

Population

| | |
|---|--------------------|
| ACCESS/Women's Health Rights Coalition Oakland, CA | \$10,000.00 |
| Data Project, to expand and strengthen data collection and analysis of hotline calls in order to improve access to reproductive health care for underserved California women. | |
| NARAL Pro-Choice America Foundation Washington, DC | \$1,500.00 |
| To support advocacy and education programs for reproductive rights. | |
| NARAL Pro-Choice California Foundation San Francisco, CA | \$5,000.00 |
| To support advocacy and education programs for reproductive rights. | |
| Physicians for Reproductive Choice and Health New York, NY | \$15,000.00 |
| Bay Area Community Organizing Project. | |
| Total Literacy | \$31,500.00 |

Grants Awarded and Paid in 2006

Social & Human Services

| | |
|---|--------------------|
| American Jewish World Service New York, NY | \$25,000.00 |
| Relief efforts in Darfur, Sudan. | |
| American Jewish World Service New York, NY | \$25,000.00 |
| Rapid Relief Fund, to support relief efforts for victims of the Indonesia earthquake. | |
| Total Social & Human Services | \$50,000.00 |

Sports/Recreation Programs

| | |
|---|---------------------|
| Northern California Golf Association Foundation Pebble Beach, CA | \$5,000.00 |
| To support golf programs for disadvantaged youths in Northern California. | |
| Youth Tennis Advantage Oakland, CA | \$10,000.00 |
| For the Kids, to provide tennis, mentoring, and tutoring programs for underserved Bay Area youth. | |
| Total Sports/Recreation Programs | \$15,000.00 |
| GRAND TOTAL | \$685,550.00 |

2006 General Operating Support Grants

Annual grants for general operating support are awarded and paid to those organizations representing special interests of the Board. The Fund does not accept applications for annual operating support.

Arts & Culture

| | |
|---|--------------------|
| Asian Art Museum of San Francisco San Francisco, CA | \$2,000.00 |
| Fine Arts Museums of San Francisco San Francisco, CA | \$2,000.00 |
| The Museum of Modern Art New York, NY | \$1,000.00 |
| Oakland Museum/Museum of California Foundation Oakland, CA | \$2,000.00 |
| San Francisco Ballet San Francisco, CA | \$2,500.00 |
| San Francisco Museum of Modern Art San Francisco, CA | \$2,500.00 |
| San Francisco Opera San Francisco, CA | \$1,000.00 |
| San Francisco Symphony San Francisco, CA | \$10,000.00 |
| Stern Grove Festival Association San Francisco, CA | \$50,000.00 |
| Yerba Buena Center for the Arts San Francisco, CA | \$1,000.00 |
| Total Arts & Culture | \$74,000.00 |

Children & Youth

| | |
|--|-------------------|
| Bay Area Discovery Museum Sausalito, CA | \$1,500.00 |
| Northern California Grantmakers San Francisco, CA <i>2007 Summer Youth Project</i> | \$2,500.00 |
| Push 2 Excel, Inc. San Francisco, CA | \$3,000.00 |
| Total Children & Youth | \$7,000.00 |

2006 General Operating Support Grants

Civic Affairs

| | |
|---|-------------------|
| Common Cause Education Fund Washington, DC <i>Common Cause Education Fund</i> | \$1,000.00 |
| Coro Northern California San Francisco, CA | \$2,000.00 |
| League of Women Voters of San Francisco San Francisco, CA <i>Education Fund</i> | \$1,000.00 |
| San Francisco Planning and Urban Research Association San Francisco, CA | \$1,500.00 |
| The Utility Reform Network San Francisco, CA | \$1,000.00 |
| Total Civic Affairs | \$6,500.00 |

Civil & Human Rights

| | |
|--|--------------------|
| ACLU Foundation of Northern California, Inc. San Francisco, CA | \$10,000.00 |
| Americans United for Separation of Church and State Washington, DC | \$5,000.00 |
| Human Rights Watch New York, NY | \$2,500.00 |
| Southern Poverty Law Center Montgomery, AL <i>Teaching Tolerance and Intelligence projects</i> | \$2,500.00 |
| Total Civil & Human Rights | \$20,000.00 |

Education

| | |
|---|------------|
| Association of Small Foundations Underhill, VT | \$500.00 |
| Association of Small Foundations Underhill, VT <i>Gates Foundation Matching Grant Innovation Fund</i> | \$500.00 |
| Bing School Stanford, CA | \$500.00 |
| Breakthrough Collaborative San Francisco, CA | \$1,000.00 |
| California Academy of Sciences San Francisco, CA | \$1,000.00 |

2006 General Operating Support Grants

| | |
|---|-------------|
| Delta Gamma Foundation Columbus, OH | \$500.00 |
| Exploratorium San Francisco | \$1,000.00 |
| Foundation Center – San Francisco San Francisco, CA | \$1,000.00 |
| Friends of the San Francisco Public Library San Francisco, CA | \$2,000.00 |
| Friends of the Bancroft Library Berkeley, CA | \$1,000.00 |
| Goldman School of Public Policy Berkeley, CA | \$25,000.00 |
| Haas School of Business Berkeley, CA | \$10,000.00 |
| Hamlin School San Francisco, CA <i>2006-2007 Annual Fund</i> | \$1,000.00 |
| KQED Inc. San Francisco, CA | \$1,000.00 |
| Lawrence Hall of Science Berkeley, CA | \$1,000.00 |
| Lick-Wilmerding High School San Francisco, CA <i>2006-2007 Annual Fund</i> | \$2,500.00 |
| Menlo School Atherton, CA <i>2006-2007 Annual Fund</i> | \$15,000.00 |
| Northern California Grantmakers San Francisco, CA | \$1,500.00 |
| Public Media Center San Francisco, CA | \$1,000.00 |
| Randall Museum Friends San Francisco, CA | \$1,500.00 |
| San Francisco Education Fund San Francisco, CA | \$1,500.00 |
| San Francisco School Volunteers San Francisco, CA | \$1,500.00 |
| San Francisco Zoological Society San Francisco, CA | \$2,500.00 |
| Summer Search Foundation San Francisco, CA | \$1,000.00 |

2006 General Operating Support Grants

| | | |
|--|------------------------|---------------------|
| Town School for Boys San Francisco, CA <i>2006-2007 Annual Fund</i> | \$1,000.00 | |
| United States Holocaust Memorial Council Washington, DC | \$1,000.00 | |
| University of California, Berkeley Berkeley, CA <i>Tennis Fund</i> | \$10,000.00 | |
| University of California, Berkeley Berkeley, CA <i>Friends of Cal Football – Restricted Fund</i> | \$5,000.00 | |
| University of California, Berkeley Berkeley, CA <i>Cal Men's Golf</i> | \$10,000.00 | |
| University of California, Berkeley Berkeley, CA <i>Cal Athletic Backers</i> | \$5,000.00 | |
| University of California, Berkeley Berkeley, CA <i>Parents Fund</i> | \$25,000.00 | |
| University of California, Berkeley Berkeley, CA <i>Lisa and Douglas E. Goldman Alumni Scholarship Endowment</i> | \$7,500.00 | |
| University of California, Berkeley Berkeley, CA <i>Incentive Awards Program</i> | \$2,000.00 | |
| World Affairs Council of Northern California San Francisco, CA <i>General charitable purposes</i> | \$1,000.00 | |
| | Total Education | \$142,500.00 |
| <i>Environmental Affairs</i> | | |
| Bay Area Ridge Trail Council San Francisco, CA | \$1,000.00 | |
| Baykeeper San Francisco, CA | \$1,000.00 | |
| California Oak Foundation Oakland, CA | \$2,500.00 | |
| Conservation International Washington, DC | \$2,000.00 | |
| Earthjustice Oakland, CA | \$2,500.00 | |

2006 General Operating Support Grants

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|--|--------------------|
| Environmental Defense Oakland, CA | \$2,500.00 |
| Environmental Traveling Companions San Francisco, CA | \$1,000.00 |
| Friends of the Earth Foundation Washington, DC | \$2,500.00 |
| Friends of the River Foundation Sacramento, CA | \$2,500.00 |
| Friends of the Urban Forest San Francisco, CA | \$2,000.00 |
| Greenbelt Alliance San Francisco, CA | \$2,500.00 |
| Greenpeace Fund Washington, DC | \$1,000.00 |
| League to Save Lake Tahoe South Lake Tahoe, CA | \$1,000.00 |
| Marine Mammal Center Sausalito, CA | \$1,000.00 |
| Natural Resources Defense Council San Francisco, CA | \$2,500.00 |
| Nature Conservancy of California San Francisco, CA | \$2,500.00 |
| Pesticide Action Network San Francisco, CA | \$1,000.00 |
| Rainforest Action Network San Francisco, CA | \$1,000.00 |
| San Francisco Botanical Garden Society at Strybing Arboretum San Francisco, CA | \$1,000.00 |
| San Francisco Parks Trust San Francisco, CA | \$2,500.00 |
| Save-the-Redwoods League San Francisco, CA | \$1,000.00 |
| Trust for Public Land San Francisco, CA | \$2,500.00 |
| WildCare San Rafael, CA <i>In memory of Elizabeth Cooper Terwilliger</i> | \$1,000.00 |
| Yosemite Fund San Francisco, CA | \$1,500.00 |
| Total Environmental Affairs | \$41,500.00 |

2006 General Operating Support Grants

Health Services

| | |
|---|-------------|
| American Red Cross Bay Area Chapter San Francisco, CA | \$2,500.00 |
| Arthritis Foundation San Francisco, CA | \$1,000.00 |
| California Pacific Medical Center Foundation San Francisco, CA | \$5,000.00 |
| California Pacific Medical Center Foundation San Francisco, CA <i>Visiting Nurses and Hospice of San Francisco</i> | \$1,000.00 |
| Community Health Charities of California Sacramento, CA | \$5,000.00 |
| Crohn's & Colitis Foundation of America San Francisco, CA | \$25,000.00 |
| Emergency Medicine Foundation Dallas, TX | \$2,000.00 |
| Haight Ashbury Free Clinics, Inc. San Francisco, CA | \$2,500.00 |
| Hearing and Speech Center of Northern California San Francisco, CA | \$1,000.00 |
| Laguna Honda Hospital Volunteers, Inc. San Francisco, CA | \$1,000.00 |
| Mayo Foundation Rochester, MN <i>Department of Gastroenterology & Hepatology</i> | \$5,000.00 |
| Medical Students for Choice Philadelphia, PA | \$2,500.00 |
| Northern California Cancer Center Fremont, CA | \$1,000.00 |
| Religious Coalition for Reproductive Choice Washington, DC <i>Educational Fund</i> | \$3,000.00 |
| Ronald McDonald House of San Francisco San Francisco, CA | \$2,500.00 |
| San Francisco AIDS Foundation San Francisco, CA | \$1,000.00 |
| San Francisco General Hospital Foundation San Francisco, CA | \$5,000.00 |

2006 General Operating Support Grants

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|--|--------------------|
| San Francisco Suicide Prevention San Francisco, CA | \$1,000.00 |
| UCSF-Fresno Medical Education Program Fresno, CA <i>Emergency Medicine department and residency-training program</i> | \$1,500.00 |
| Total Health Services | \$68,500.00 |

Jewish Affairs

| | |
|---|-------------|
| American Committee for the Tel Aviv Foundation New York, NY | \$1,000.00 |
| American Committee for the Weizmann Institute of Science San Francisco, CA | \$1,000.00 |
| American Friends of Tel Aviv University Los Angeles, CA <i>Harold Hartog School of Government and Policy at Tel Aviv University</i> | \$10,000.00 |
| American Friends of the Israel Museum New York, NY | \$5,000.00 |
| American Friends of the Tel Aviv Museum of Art New York, NY | \$1,000.00 |
| American Jewish World Service New York, NY | \$5,000.00 |
| Berkeley Hillel Berkeley, CA | \$1,000.00 |
| Climate of Trust Council San Francisco, CA | \$1,000.00 |
| Congregation Emanu-El San Francisco, CA <i>Annual Giving Program</i> | \$7,000.00 |
| Friends of the Jewish Community Library San Francisco, CA | \$1,000.00 |
| Jerusalem Foundation, Inc. New York, NY | \$2,500.00 |
| Jewish Community Center of San Francisco San Francisco, CA | \$2,500.00 |
| Jewish Family and Children's Services San Francisco, CA | \$2,000.00 |
| Jewish Vocational Service San Francisco, CA | \$1,000.00 |

2006 General Operating Support Grants

| | |
|---|--------------------|
| Judah L. Magnes Museum Berkeley, CA | \$1,000.00 |
| Maccabi USA/Sports for Israel Philadelphia, PA | \$2,500.00 |
| National Jewish Center for Learning and Leadership New York, NY | \$1,000.00 |
| New Israel Fund San Francisco, CA | \$5,000.00 |
| Religious Action Center of Reform Judaism Washington, DC | \$1,000.00 |
| San Francisco Hillel San Francisco, CA | \$2,500.00 |
| San Francisco Jewish Film Festival San Francisco, CA | \$2,000.00 |
| Western Jewish History Center of the Judah L. Magnes Museum Berkeley, CA | \$1,500.00 |
| Western States Jewish History Association Los Angeles, CA | \$500.00 |
| Total Jewish Affairs | \$58,000.00 |

Literacy

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|--|--------------------|
| Children's Book Project San Francisco, CA | \$2,500.00 |
| Project Read San Francisco, CA | \$2,500.00 |
| Reading is Fundamental, Inc. Washington, DC | \$5,000.00 |
| Total Literacy | \$10,000.00 |

Other

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|---|-------------------|
| Institute on Aging San Francisco, CA | \$1,000.00 |
| Total Other | \$1,000.00 |

2006 General Operating Support Grants

Population

| | |
|---|----------------|
| NARAL Pro-Choice America Foundation Washington, DC | \$2,500.00 |
| Planned Parenthood Golden Gate San Francisco, CA | \$5,000.00 |
| Population Connection Washington, DC | \$1,000.00 |
| Total Population | \$8,500 |

Social & Human Services

| | |
|--|------------|
| Bread & Roses Corte Madera, CA | \$1,000.00 |
| Central City Hospitality House San Francisco, CA | \$2,500.00 |
| Compass Community Services San Francisco, CA | \$2,500.00 |
| Episcopal Community Services of San Francisco San Francisco, CA | \$2,000.00 |
| Glide Foundation San Francisco, CA <i>Food and Meals Program</i> | \$2,500.00 |
| Habitat for Humanity, San Francisco San Francisco, CA | \$1,000.00 |
| Haight Ashbury Food Program San Francisco, CA | \$2,500.00 |
| Hamilton Family Center San Francisco, CA | \$2,500.00 |
| La Casa de las Madres San Francisco, CA | \$1,000.00 |
| Little Brothers – Friends of the Elderly San Francisco, CA | \$1,000.00 |
| Martin de Porres House of Hospitality San Francisco, CA | \$2,500.00 |
| Meals on Wheels of San Francisco, Inc. San Francisco, CA | \$2,500.00 |
| Project Open Hand San Francisco, CA | \$1,500.00 |
| Rebuilding Together San Francisco San Francisco, CA | \$4,000.00 |

2006 General Operating Support Grants

| | |
|---|--------------------|
| Saint Anthony Foundation San Francisco, CA <i>Dining Room Program</i> | \$2,000.00 |
| San Francisco Chronicle Season of Sharing Fund San Francisco, CA | \$10,000.00 |
| San Francisco Food Bank San Francisco, CA | \$7,500.00 |
| United States Fund for UNICEF New York, NY | \$3,000.00 |
| United Way of the Bay Area San Francisco, CA | \$10,000.00 |
| Women's Initiative San Francisco, CA | \$2,000.00 |
| Total Social & Human Services | \$63,500.00 |

Sports/Recreation Programs

| | |
|--|---------------------|
| National Pro-Am West Hampstead, NY <i>2007 Bay Area Pro-Am Basketball League</i> | \$2,500.00 |
| Northern California Golf Association Foundation Pebble Beach, CA | \$2,500.00 |
| Youth Tennis Advantage Oakland, CA | \$10,000.00 |
| Total Sports/Recreation Programs | \$15,000 |
| GRAND TOTAL | \$516,000.00 |

2006 Founders' Discretionary Fund

The Founder's Discretionary Fund is restricted to grants recommended by the Board for special projects and purposes. The fund does not accept solicitations for Discretionary Fund support.

| | |
|--|-------------------|
| Congregation Emanu-El San Francisco, CA | \$250.00 |
| General operating support | |
| Drug Policy Alliance New York, NY | \$1,000.00 |
| General operating support | |
| Mount Zion Health Fund San Francisco, CA | \$5,000.00 |
| The Ernest H. Rosenbaum Cancer Research Fund for the Laurence Myers Cancer Supportive Care Program at the JCC | |
| GRAND TOTAL | \$6,250.00 |

Lisa & Douglas E. Goldman Philanthropic Fund

The Lisa & Douglas E. Goldman Philanthropic Fund is a donor-advised fund at the Jewish Community Federation of San Francisco. Established with a contribution from Lisa and Douglas Goldman, all recommendations for funding are subject to the approval of the Federation's board of directors.

| | |
|--|-----------------------|
| Asian Art Museum of San Francisco San Francisco, CA | \$20,000.00 |
| Capital Campaign \$100,000 grant over five years (2003-2007) | |
| International Institute for Jewish Genealogy and Paul Jacobi Center Jerusalem, Israel | \$50,000.00 |
| Founding Grant \$100,000 grant over two years (2005-2006) | |
| Jewish Community Federation San Francisco, CA | \$125,000.00 |
| 2006 Annual Campaign pledge | |
| Jewish Home San Francisco, CA | \$30,000.00 |
| "Fulfilling Our Promise" Comprehensive Campaign \$150,000 grant over five years (2003-2007) | |
| San Francisco Conservatory of Music San Francisco, CA | \$50,000.00 |
| Capital Campaign | |
| Taube-Koret Campus for Jewish Life Los Altos, CA | \$100,000.00 |
| Capital Campaign \$500,000 grant over five years (2006-2010) | |
| University of California, Berkeley Berkeley, CA | \$600,000.00 |
| Memorial Stadium Campaign: Phase I Simpson Student-Athlete High Performance Center – Oak Grove \$3,000,000 grant over five years (2006-2010) | |
| University of California, Berkeley Berkeley, CA | |
| Football Coaches Salary Fund \$900,000 grant over nine years (2004-2012) | \$100,000.00 |
| Urban School of San Francisco San Francisco, CA | |
| Building Our Future Capital Campaign \$500,000 grant over five years (2003-2007) | \$100,000.00 |
| GRAND TOTAL | \$1,175,000.00 |

Grant Summary by Category

Lisa and Douglas Goldman Fund & Lisa and Douglas E. Goldman Philanthropic Fund

| | Amount | % of Total |
|----------------------------|--------------------|----------------|
| Arts and Culture | \$164,000 | 6.88% |
| Children & Youth | \$69,500 | 2.92% |
| Civic Affairs | \$42,500 | 1.78% |
| Civil & Human Rights | \$65,000 | 2.73% |
| Education | \$1,050,400 | 44.08% |
| Environmental Affairs | \$255,250 | 10.71% |
| Health Services | \$108,500 | 4.55% |
| Jewish Affairs | \$425,650 | 17.86% |
| Literacy | \$20,000 | 0.84% |
| Organizational Development | \$25,000 | 1.05% |
| Other | \$1,000 | 0.04% |
| Population | \$40,000 | 1.68% |
| Social & Human Services | \$88,500 | 3.71% |
| Sports/Recreation Programs | \$27,500 | 1.15% |
| GRAND TOTAL | \$2,382,800 | 100.00% |

Combined Charitable Giving Totals

| Fund | Payment Count | % of Total Count | Payment Amount | % of Total Amount |
|--|---------------|------------------|--------------------|-------------------|
| Lisa and Douglas Goldman Fund | 211 | 95.91% | \$1,207,800 | 50.69% |
| Lisa & Douglas E. Goldman Philanthropic Fund | 9 | 4.09% | \$1,175,000 | 49.31% |
| GRAND TOTAL | 220 | 100% | \$2,382,800 | 100.00% |

Combined Financial Statements

Asset Report

as of December 31, 2006

| | Market Value | % of Total |
|---|---------------------|-------------------|
| Lisa and Douglas Goldman Fund | | |
| Mutual Funds | \$25,316,997 | 98% |
| Cash & Equivalents | \$512,742 | 2% |
| Other Assets | \$8,837 | 0% |
| TOTAL | \$25,838,576 | 100% |
| | | |
| Lisa and Douglas E. Goldman Philanthropic Fund | | |
| Mutual Funds | \$428,231 | 100% |
| Pooled Fund Portfolio | \$470 | 0% |
| TOTAL | \$428,701 | 100% |
| | | |
| TOTAL PORTFOLIO | \$26,267,277 | |

LISA AND DOUGLAS GOLDMAN FUND

Board of Directors

Douglas E. Goldman, *President*

Lisa M. Goldman, *Secretary*

Derek T. Knudsen, *Treasurer*

Staff

Nancy S. Kami, *Executive Director*